

## South Yorkshire Museums Forum

Thursday 19<sup>th</sup> July 2018

Welcome



Supported using public funding by  
**ARTS COUNCIL  
ENGLAND**

# MDY Updates

## **Museums Small Development Grant Scheme 2018-22 now open**

Our Small Development Grant Scheme assists museums to implement advice, test new ways of working and make good things happen. It also supports personnel to attend training courses and conferences.

The amount awarded is up to £3,000 per project with a sliding scale of match funding required. The fund for this financial year is now live and available on an open application basis, with assessments made on a monthly basis.

**For the guidance notes and links to the online application form, visit: [bit.ly/MDY18SGApp](https://bit.ly/MDY18SGApp).**

# MDY Updates

## **Annual Survey**

Following the completion of our annual data survey in May, the final results will be published shortly.

Thank you to all those who took part.

## **Business Diagnostic tool**

We are piloting a new business diagnostic tool for all museums looking to develop their business forward planning.

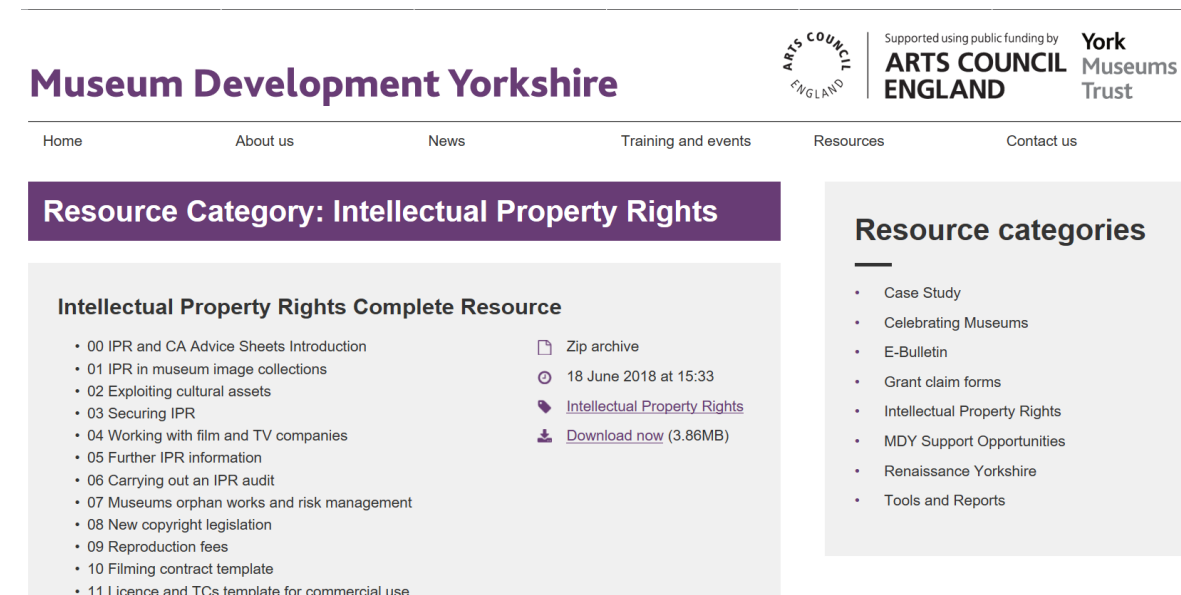
# MDY Updates

## Website Resources

We have been updating our website with key resources for all museums to access.

Recently we have published a new resource on Advanced Copyright with Naomi Korn in our intellectual property rights series.

<https://www.museumdevelopmentyorkshire.org.uk/resource-category/intellectual-property-rights/>



The screenshot displays the Museum Development Yorkshire website. At the top, the header includes the organization's name, logos for Arts Council England and York Museums Trust, and a navigation menu with links to Home, About us, News, Training and events, Resources, and Contact us. A purple banner below the header reads "Resource Category: Intellectual Property Rights". The main content area features a list of 11 items under the heading "Intellectual Property Rights Complete Resource". To the right of this list are links for a "Zip archive", a timestamp "18 June 2018 at 15:33", a link to "Intellectual Property Rights", and a "Download now (3.86MB)" button. On the far right, a sidebar titled "Resource categories" lists various topics including Case Study, Celebrating Museums, E-Bulletin, Grant claim forms, Intellectual Property Rights, MDY Support Opportunities, Renaissance Yorkshire, and Tools and Reports.

**Museum Development Yorkshire**

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Home About us News Training and events Resources Contact us

**Resource Category: Intellectual Property Rights**

**Intellectual Property Rights Complete Resource**

- 00 IPR and CA Advice Sheets Introduction
- 01 IPR in museum image collections
- 02 Exploiting cultural assets
- 03 Securing IPR
- 04 Working with film and TV companies
- 05 Further IPR information
- 06 Carrying out an IPR audit
- 07 Museums orphan works and risk management
- 08 New copyright legislation
- 09 Reproduction fees
- 10 Filming contract template
- 11 Licence and TCs template for commercial use

Zip archive  
18 June 2018 at 15:33  
[Intellectual Property Rights](#)  
[Download now \(3.86MB\)](#)

**Resource categories**

- Case Study
- Celebrating Museums
- E-Bulletin
- Grant claim forms
- Intellectual Property Rights
- MDY Support Opportunities
- Renaissance Yorkshire
- Tools and Reports

# Resource

A free online course *Museums as Spaces for Wellbeing* by the National Alliance for Museums, Health and Wellbeing.

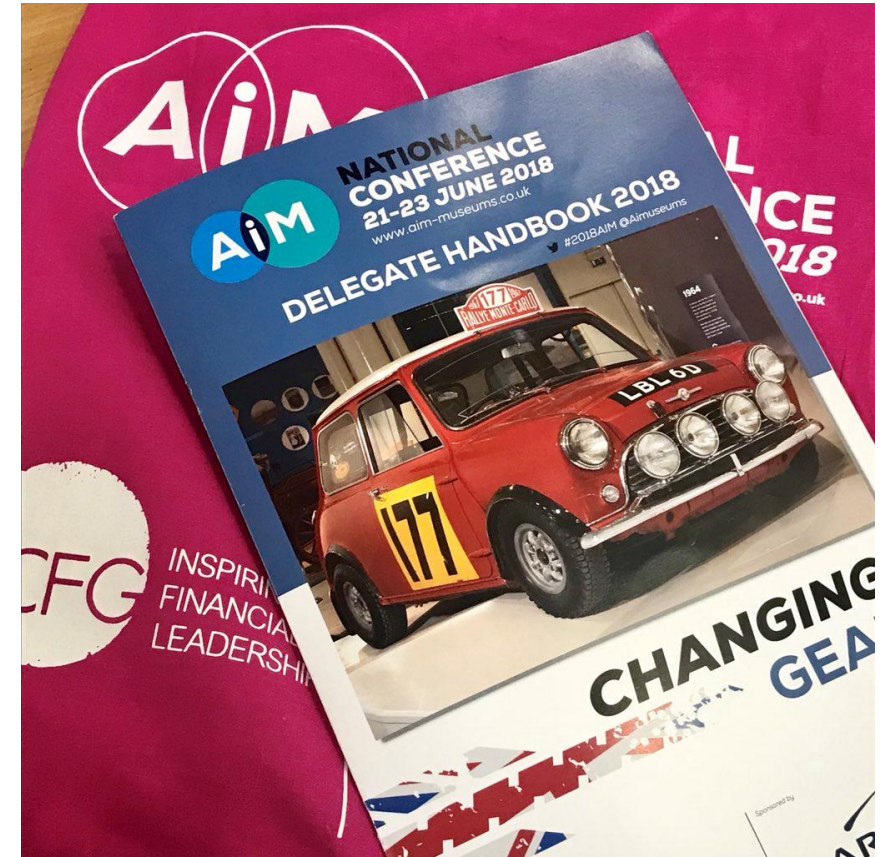
<http://www.ucl.ac.uk/lifelearning/courses/museums-wellbeing>

Who the course is for:

The course is aimed at professionals working in museum, heritage or cultural organisations and anyone else interested in health and wellbeing work in this sector.

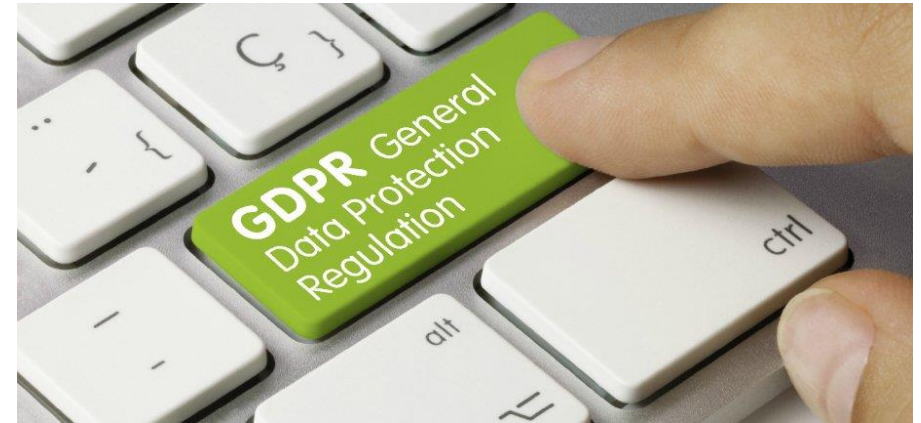
# Sector Updates

- Charity Protection Act - tighter regulations on who can be a trustee. Changes to automatic disqualification from charity trusteeship will take effect from 1<sup>st</sup> August 2018.
- Safeguarding a priority for charity commission – a call for museums to review policies. To comply with robust and transparent reporting, a recommendation that historic acts are logged now rather than left.
- Criminal Finance Act is in force – meaning that if sub-contractors for your museum are avoiding tax, as a contracting audience you are now liable also



# Sector Updates

- GDPR now in force from 25<sup>th</sup> May
- Stay on top of ICO guidance.
- Read the Fundraising Regulators amended Fundraising Code of Practice.
- If your organisation is not yet completely compliant then there is leniency if you are working towards (AIM guide on GDPR: <https://www.aim-museums.co.uk/aim-launches-new-success-guide-general-data-protection-regulation-gdpr/>)





# Sector Updates

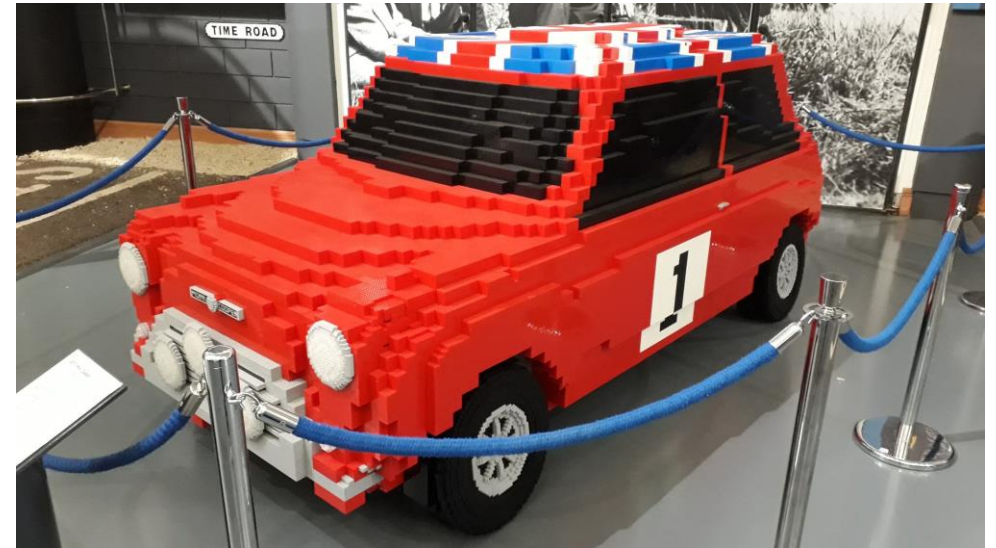
- NAO review of Due Diligence processes for potential donors. DCMS guidance on what the nationals are doing.
- VAT refund scheme expansion – if museums are Accredited, have free admission, education programmes and open for a certain number of days then some are eligible to apply for VAT exemption. The scheme is now open with a closing date of 2 November 2018. (More information can be accessed <https://www.gov.uk/guidance/vat-refund-scheme-for-museums-and-galleries-notice-998>)
- E-Privacy Regulation on the horizon for 2018





# Sector Updates

- Exhibition Tax relief
  - You must meet the charitable company requirements set by HMRC to be eligible, this does not mean you have to be a registered charity.
  - You must have a qualifying exhibition
  - The claim must have qualifying expenditure
  - The exhibition is planned from the outset to be a public exhibition
  - A minimum of 25% of the core expenditure must be spent within the EEA



# Sector Updates

Following the launch of the Open Up: museums for everyone resource. AIM conference discussed the drive for more diverse museums and how representation is key.

<http://www.openupmuseums.com/>



# Sector Updates

AIM members can now receive free membership of the Charity Finance Group after AIM and CFG launched their new partnership. Sign up via their website.

<https://www.aim-museums.co.uk/aim-charity-finance-group-launch-new-three-year-partnership/>



# Individual Updates

# Michael Turnpenny – Health and Wellbeing Presentation

Zoe White –  
Harewood presentation

Victoria Ryves –  
Doncaster presentation



Liz Denton—  
MDY H&W presentation

Carrie Phillips –  
Ripon presentation

Gill Greaves –  
ACE presentation